**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 06 March 2015**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM17”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 6 March 2015 under its **Domestic Medium Term Note Programme** dated **23 February 2015**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** PMM17

**Nominal Issued** R 265,000,000.00

**Issue Price** 100 %

**Coupon** 7.300 % (3 Month JIBAR as at 03 March 2015 of 6.100% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 March 2016

**Books Close** 27 May, 27 August, 26 November, 25 February

**Interest Payment Date(s)** 6 June, 6 September, 6 December, 6 March

**Last Day to Register** By 17:00 on 26 May, 26 August, 25 November, 24 February

**Issue Date** 6 March 2015

**Date Convention** Modified Following

**Interest Commencement Date** 6 March 2015

**First Interest Payment Date** 6 June 2015

**ISIN No.** ZAG000124207

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM17%20Pricing%20Supplement%2020150306.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM17%20Pricing%20Supplement%2020150306.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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